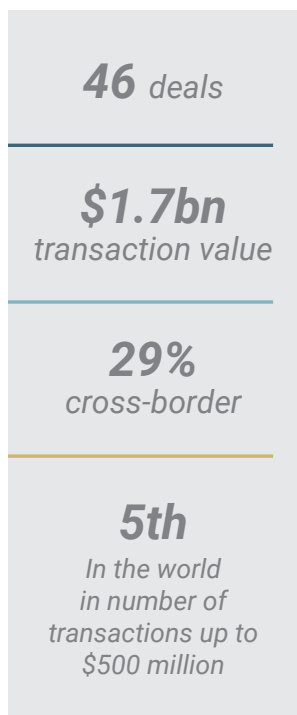


IMAP closed 46 deals worth over \$1.7bn in Q1 2019

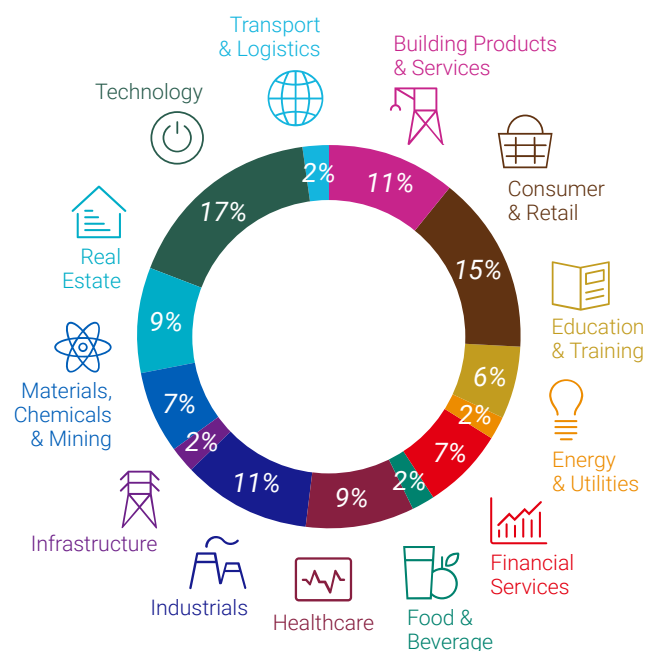
Global Performance

Rank	Advisor
1	PwC
2	Mizuho Financial
3	Rothschild & Co
4	KPMG
5	IMAP
6	Sumitomo Mitsui
7	Raymond James
8	JP Morgan
9	Citi
10	Houlihan Lokey

Ranking based on number of transactions closed in Q1 2019. Undisclosed values and values up to \$500 million.
Source: Thomson Reuters and IMAP internal data.



Deal Distribution by Sector Q1

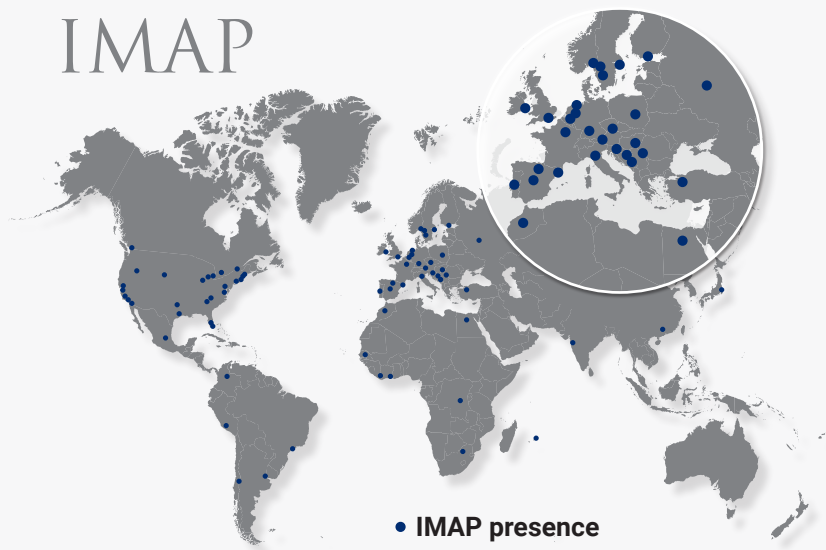


IMAP closed 46 M&A deals worth more than \$1.7bn in Q1 2019. Consistent with IMAP's track record, 29% of the deals were cross-border. Deals were closed across 13 different sectors, with Technology and Consumer & Retail the most represented.

“Our mid-market expert advisors across the world started the year on a strong note and remain optimistic about deal activity going forward despite concerns of a slowdown.”

Jurgis V. Oniunas, IMAP Chairman


















IMAP



Proven, trusted advisors with global industry experience

- IMAP is one of the world's leading M&A partnerships.
- IMAP's 60+ offices in 40 countries gives you unrivalled global reach in local markets.
- IMAP enables you to draw on the collective experience of more than 400 bankers.
- IMAP provides you with tangible insight into valuation and sector dynamics globally, and allows you to identify investors from around the world interested in growing your business.

Selected Transactions

<p>HEALTHCARE</p>  <p>BIOGROUPLCD biologie médicale</p> <p>FRANCE</p> <p>Acquired 100% of Business Operations</p>  <p>GROUPE BIOMAG LABORATOIRE DE BIOLOGIE MEDICALE</p> <p>FRANCE</p> <p>IMAP</p> <p>ADVISED ON PURCHASE OF COMPANY</p>	<p>EDUCATION & TRAINING</p>  <p>LCI EDUCATION NETWORK</p> <p>CANADA</p> <p>Acquired Majority Control of Business Operations</p>  <p>HEM BUSINESS SCHOOL</p> <p>MOROCCO</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>	<p>TECHNOLOGY</p>  <p>esas</p> <p>NETHERLANDS</p> <p>Acquired 100% of Business Operations</p>  <p>teletronika</p> <p>NETHERLANDS</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>
<p>INFRASTRUCTURE</p>  <p>Gen R</p> <p>CHILE</p> <p>Sold 60% of Terminal Puerto Arica to</p>  <p>BELFI NELTUME PORTS Empowering Trade</p> <p>CHILE</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>	<p>BUILDING PRODUCTS & SERVICES</p>  <p>eqos Energie</p> <p>GERMANY</p> <p>Acquired 100% of Business Operations</p>  <p>BILFINGER</p> <p>GERMANY</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>	<p>INDUSTRIALS</p>  <p>WELAND</p> <p>SWEDEN</p> <p>Acquired 100% of Business Operations</p>  <p>ROTAGE</p> <p>SWEDEN</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>
<p>MATERIALS</p>  <p>EMIL</p> <p>INDIA</p> <p>Acquired 100% of Business Operations</p> <p>Pro Minerals Private Limited</p> <p>INDIA</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>	<p>TECHNOLOGY</p>  <p>GENERAC</p> <p>USA</p> <p>Acquired 100% of Business Operations</p>  <p>neurio</p> <p>CANADA</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>	<p>CONSUMER & RETAIL</p>  <p>HYPER PET</p> <p>USA</p> <p>Acquired 100% of Business Operations</p>  <p>Our Pets</p> <p>USA</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>