

IMAP closed 46 deals worth over \$1.7bn in Q1 2019

Global Performance

Rank	Advisor
1	PwC
2	Mizuho Financial
3	Rothschild & Co
4	KPMG
5	IMAP
6	Sumitomo Mitsui
7	Raymond James
8	JP Morgan
9	Citi
10	Houlihan Lokey

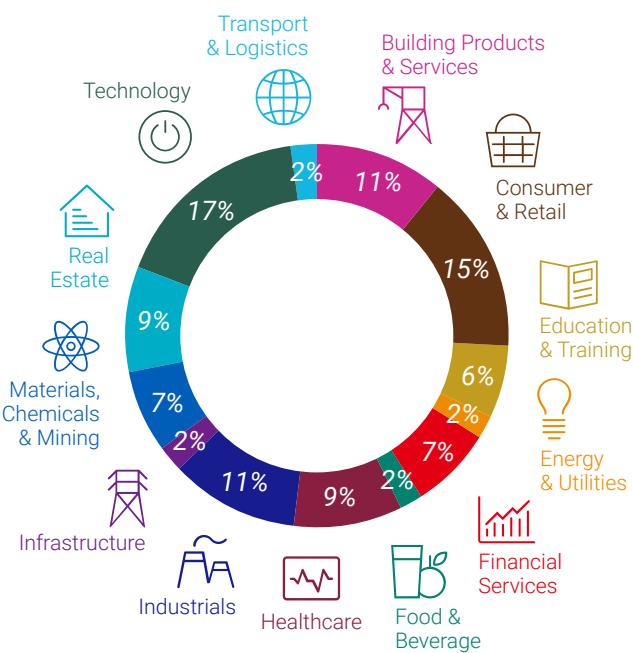
Ranking based on number of transactions closed in Q1 2019. Undisclosed values and values up to \$500 million.

Source: Thomson Reuters and IMAP internal data.

IMAP closed 46 M&A deals worth more than \$1.7bn in Q1 2019. Consistent with IMAP's track record, 29% of the deals were cross-border. Deals were closed across 13 different sectors, with Technology and Consumer & Retail the most represented.



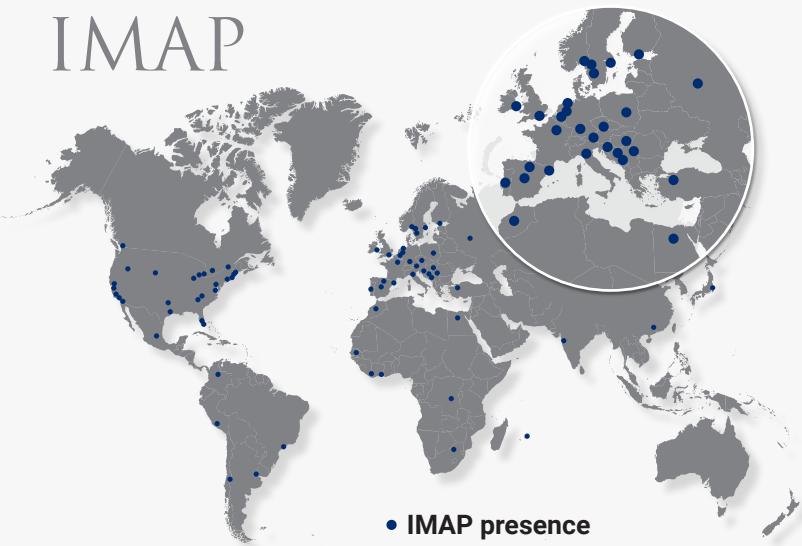
Deal Distribution by Sector Q1



“ Our mid-market expert advisors across the world started the year on a strong note and remain optimistic about deal activity going forward despite concerns of a slowdown.

Jurgis V. Oniunas, IMAP Chairman

IMAP



Proven, trusted advisors with global industry experience

- IMAP is one of the world's leading M&A partnerships.
- IMAP's 60+ offices in 40 countries gives you unrivalled global reach in local markets.
- IMAP enables you to draw on the collective experience of more than 400 bankers.
- IMAP provides you with tangible insight into valuation and sector dynamics globally, and allows you to identify investors from around the world interested in growing your business.

Selected Transactions

HEALTHCARE	EDUCATION & TRAINING	TECHNOLOGY
 BIOGROUPLCD biologie médicale <p>FRANCE</p> <p>Acquired 100% of Business Operations</p>  GROUPE BIOMAG LABORATOIRE DE BIOLOGIE MÉDICALE <p>FRANCE</p> <p>IMAP</p> <p>ADVISED ON PURCHASE OF COMPANY</p>	 LCI EDUCATION NETWORK <p>CANADA</p> <p>Acquired Majority Control of Business Operations</p>  HEM BUSINESS SCHOOL <p>MOROCCO</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>	 esas <p>NETHERLANDS</p> <p>Acquired 100% of Business Operations</p>  teletronika <p>NETHERLANDS</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>
INFRASTRUCTURE	BUILDING PRODUCTS & SERVICES	INDUSTRIALS
 <p>CHILE</p> <p>Sold 60% of Terminal Puerto Arica to</p>   <p>CHILE</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>	 <p>GERMANY</p> <p>Acquired 100% of Business Operations</p>  <p>GERMANY</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>	 <p>SWEDEN</p> <p>Acquired 100% of Business Operations</p>  <p>SWEDEN</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>
MATERIALS	TECHNOLOGY	CONSUMER & RETAIL
 <p>INDIA</p> <p>Acquired 100% of Business Operations</p> <p>Pro Minerals Private Limited</p> <p>INDIA</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>	 <p>USA</p> <p>Acquired 100% of Business Operations</p>  <p>CANADA</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>	 <p>USA</p> <p>Acquired 100% of Business Operations</p>  <p>USA</p> <p>IMAP</p> <p>ADVISED ON SALE OF COMPANY</p>