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For Immediate Release

Amherst Partners Adds Director

Birmingham, Michigan (April 7, 2009) - Amherst Partners, LLC today announced that Steven J. Sadowski has joined the firm as a Director.

Mr. Sadowski will be based in the Birmingham, Michigan office and will be focused primary within Amherst's corporate restructuring services group. Mr. Sadowski joins Amherst with over 19 years of finance experience, primarily in large Fortune 500 companies, such as Ford, Visteon, Kmart, and ArvinMeritor, with a focus on reducing costs in manufacturing environments.

Prior to joining Amherst, Steven Sadowski was a Manager at BBK, a business advisory firm. While at BBK, he worked predominantly with middle-market automotive suppliers and performed viability analyses, operations and management evaluations, and reduced client financial exposure in bankruptcy situations. In addition, he completed due diligence, business "wind-down" activities, daily supplier funding, and significant forecasting and scenario planning.

Mr. Sadowski has extensive experience in restructuring and turnaround environments, as well as related work for acquisitions and divestitures. While at Automotive Components Holdings (a division of Ford Motor Company) as a Sell-side Transaction Manager, he was instrumental in the sales of a plant in Mexico and a business line in Southeast Michigan, including identification of re-sourcing opportunities, Greenfield proposals, and product line strategies to maximize value. At the same time, he prepared extensive financial schedules, turnaround and restructuring scenarios, and worked closely with buyers regarding due diligence efforts.

Mr. Sadowski earned a B.S. in Finance from Wayne State University and a Master of Science in Finance degree from Walsh College. He is a member of the Turnaround Management Association and is working toward his Certified Turnaround Professional certification, having passed all three exams.

Since 1994, Amherst Partners has assisted middle market businesses by providing comprehensive merger and acquisition, corporate restructuring, and management advisory services. With offices in Birmingham and Ann Arbor, Michigan, Chicago, Illinois, and Columbus, Ohio, Amherst brings together skill in the merger and acquisition process, expertise in finance and operational management, and a network of local and global resources. Amherst is a member of IMAP, the world's largest M&A network.

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